

Declaration of Legacy Gift Intent

I/We are pleased to inform you of a planned gift to benefit **Citizens Research Council of Michigan**. I/We understand that this commitment is revocable and can be modified at any time. I/We also understand that Citizens Research Council is not providing legal or tax advice to me/us concerning this, or any other planned gift.

Name

Address

City

State

Zip Code

Cell/Home Phone

Email Address

Type of Gift: (see [Gift Acceptance Policy](#))

Gift by Will

- Outright bequest \$ _____
 Residual bequest (_____% of my estate)

Gift of Property

Please describe: _____

Current Value (optional): \$ _____

Designation of Retirement Plan Assets \$ _____

Designation of Life Insurance Policy \$ _____

Charitable Trust \$ _____

- Irrevocable Revocable

Other

Please describe: _____

Current Value (optional): \$ _____

Designation (general operations or endowment): _____

Special gift instructions (optional): _____

- I/We are happy to be recognized for our legacy gift as members of the *Legacy Leadership Circle*.
 I/We would like our legacy gift to remain anonymous.

This Declaration of Intent is an expression of my/our present plans and is subject to revocation or modification at any time. This is not a legally binding document.

Signature

Date

Signature

Date

Please return form to: Eric Lupher, President, Citizens Research Council, 38777 Six Mile Road #208, Livonia, MI 48152 or by email to elupher@crcmich.org.